

The BHSF Medical & Welfare Charity

Charity number: 502428

Application Form – Guidance Notes

The objects of the charity ('the objects') are:

- a) The support (by means of grants and otherwise) of charitable institutions having as or among their objects the advancement of medical science or medical research or being in any other way concerned with the sick and disadvantaged.
- b) The promotion and assistance of medical research and medical education generally.
- c) The provision for patients or staff of hospitals, nursing homes or similar institutions of amenities that are calculated to increase the efficiency of such establishments or the comfort or wellbeing of patients or staff.
- d) The provision of medical appliances and equipment of all kinds for use in hospitals, nursing homes or similar institutions for the benefit of the public generally,
- e) The provision of financial assistance by way of grants and otherwise for persons who are in necessitous circumstances and who are either sick or disadvantaged including persons who are either wholly or partly incapacitated, whether permanently or temporarily, and for the dependants of such persons being in necessitous circumstances.
- f) The making of subscriptions or contributions to any charitable object or body whose main object is concerned with the sick and disadvantaged.
- g) The trustees must apply the income and at their discretion all or part of the capital, of the charity in furthering the object.

The Application requires identification of your appeal with at least one of the above Objects



Please complete the Application Form with careful consideration to the Objects of BHSF Medical & Welfare Charity.

Please note that applications are not able to be accepted if you have previously had a grant from the Charity approved in the last 2-year period.

Once your form has been submitted, please email enquires@bhsfmedicalcharity.co.uk a copy of the latest published income and expenditure account and balance sheet for the local branch of the organisation (except NHS hospitals), along with any additional supporting documentation and quotations you would like to make the Trustees aware of.

BHSF Medical & Welfare Charity will normally make any donations payable:

- to a charity making the appeal (not to individual persons or suppliers of equipment or services)
- upon commitment to the project by the organisation making the appeal against a supporting invoice or publication of literature.

BHSF Medical & Welfare Charity will not generally fund:

- administration expenditure including salaries
- bank loans/deficits/mortgages
- items or services which should normally be publicly funded
- vehicle operating costs
- motor vehicles for infrequent use and where subsidised vehicle share schemes are available to charitable organisations
- part contributions to large general appeals.

Any donations made by the BHSF Medical & Welfare Charity will require acknowledgement or the issue of a receipt for internal auditing purposes.

Applications for items of equipment can be assisted by a detailed listing for Trustees' consideration. Please submit estimate/quotation(s) received.

Applications from Social Services Departments must be accompanied by a letter of support from the Area Manager.

We kindly ask that no Personal Data is used in your application, however if you feel it is necessary to do so then please indicate that you have received consent to share this with us. BHSF Medical and Welfare Charity will take no responsibility for Personal Data that is shared without consent.